



NEWS RELEASE

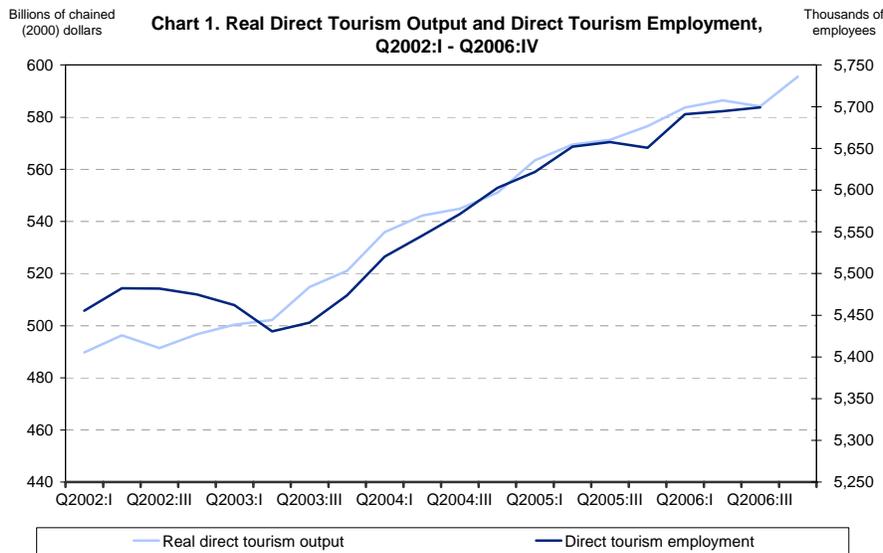


EMBARGOED UNTIL RELEASE AT 8:30 A.M. EDT, TUESDAY, MARCH 20, 2007

Technical: Peter Kuhbach: (202) 606-9543 BEA 07-10
Edward Kocis: 606-9981
Congressional Affairs: Katie Kane Keeley: 606-2689
E-mail inquiries: industrysatellites@bea.gov

REAL DIRECT TOURISM OUTPUT GREW 8.0 PERCENT IN FOURTH QUARTER 2006

Real direct tourism output grew at an annual rate of 8.0 percent in the fourth quarter of 2006 reflecting a rebound in the output growth of traveler accommodations and passenger air transportation, according to data released today by the U.S. Bureau of Economic Analysis. In the third quarter, real tourism declined 1.6 percent (revised). By comparison, real gross domestic product (GDP) grew at an annual rate of 2.2 percent (preliminary) in the fourth quarter and 2.0 percent (final) in third quarter 2006.



U.S. Bureau of Economic Analysis

Direct tourism employment rose 0.3 percent in the third quarter of 2006 (the most recent period for which data are available), after growing 0.3 percent (revised) in the second quarter of 2006. By comparison, overall U.S. employment grew 1.6 percent in the third quarter of 2006, and 1.5 percent (revised) in the second quarter of 2006.

Other highlights from this release include:

- The 8.0 percent fourth quarter growth was the largest since the first quarter of 2005.
- For the year 2006, real direct tourism output increased 3.0 percent, the fifth consecutive year of positive growth. By comparison, real GDP grew 3.3 percent in 2006.
- Prices for tourism goods and services fell 2.5 percent in the fourth quarter of 2006 due to significant declines in the prices of transportation-related goods and services. By comparison, the overall GDP price index rose 1.6 percent in the fourth quarter of 2006.

Components of Real Direct Tourism Output.

Real direct output of traveler accommodations and passenger air transportation, both of which declined in the third quarter of 2006, grew 16.7 and 6.5 percent, respectively, in the fourth quarter of 2006. For 2006, real direct output of traveler accommodations grew 3.6 percent, down from 6.8 percent in 2005, while passenger air transportation grew 1.7 percent, down from 6.0 percent in 2005.

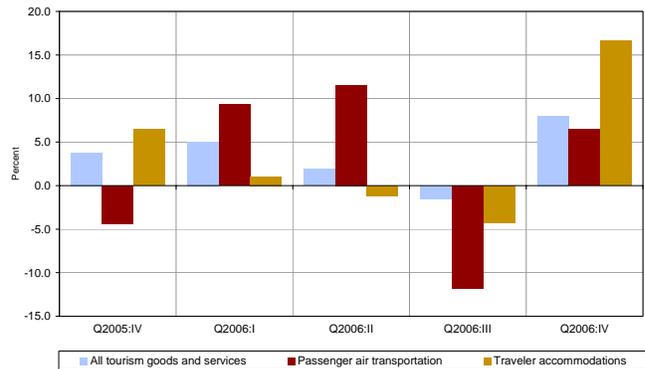
Component Prices of Direct Tourism Output.

Prices for traveler accommodations increased 3.5 percent in the fourth quarter of 2006, the third straight quarter of growth in the 3 to 4 percent range. In contrast, prices for passenger air transportation remained volatile, declining 8.5 percent in the fourth quarter of 2006, after increasing 0.9 percent in the third quarter and 16.9 percent in the second quarter.

Components of Direct Tourism Employment.

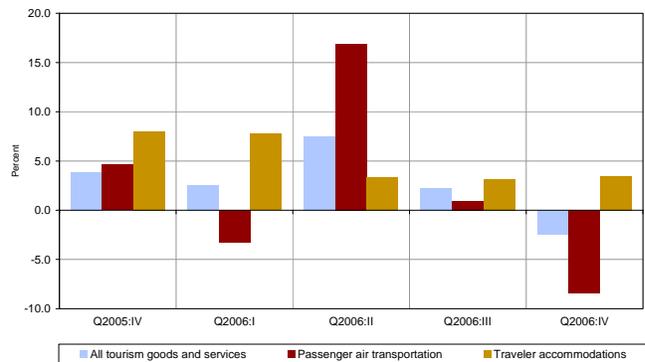
Employment in the traveler accommodations industry increased a modest 0.2 percent in the third quarter of 2006 (the latest period for which data are available). Still, it was the third straight quarter, and the twelfth of the last thirteen quarters, that employment grew in this industry. In contrast, employment in the air transportation services industry declined for the seventh straight quarter, falling 1.1 percent in the third quarter of 2006.

Chart 2. Quarterly Growth in Real Direct Tourism Output, Q2005:IV - Q2006:IV



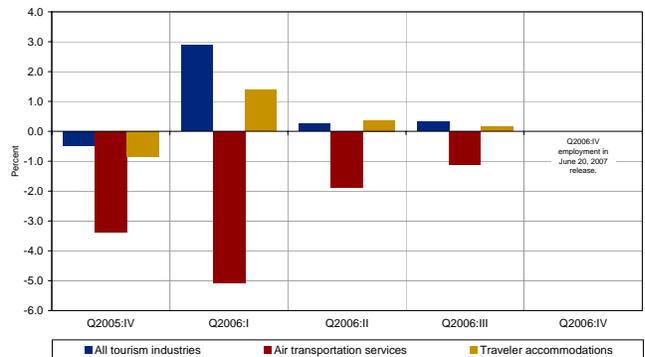
U.S. Bureau of Economic Analysis

Chart 3. Quarterly Growth in Prices for Direct Tourism Output, Q2005:IV - Q2006:IV



U.S. Bureau of Economic Analysis

Chart 4. Quarterly Growth in Direct Tourism Employment, Q2005:IV - Q2006:IV



U.S. Bureau of Economic Analysis

Q2006:IV employment as of June 20, 2007 release.

Total Tourism-Related Output. In the fourth quarter of 2006, total current-dollar tourism-related output of \$1.2 trillion consisted of \$672.1 billion of direct tourism output – output of goods and services sold directly to visitors, and \$512.0 billion of indirect tourism-related output – output of goods and services used to produce what visitors buy.

Total Tourism-Related Employment. In the third quarter of 2006 (the most recent period for which data are available), total tourism-related employment of 8.3 million consisted of 5.7 million direct tourism jobs – jobs where workers produce goods and services sold directly to visitors, and 2.6 million indirect tourism-related jobs – jobs where workers produce goods and services used to produce what visitors buy.

Definitions

Direct tourism output. Direct tourism output comprises all output consumed by visitors (e.g., traveler accommodations, passenger air transportation, souvenirs).

Indirect tourism-related output. Indirect tourism-related output comprises all output used as inputs in the process of producing direct tourism output (e.g., toiletries for hotel guests, the various ingredients used to make the meals served airline passengers, and the plastic used to produce souvenir key chains). Indirect tourism-related output is estimated using commodity-by-commodity output multipliers from the Current Industry Analysis Division.

Total tourism-related output. Total tourism-related output is the sum of direct tourism output and indirect tourism-related output.

Direct tourism employment. Direct tourism employment comprises all jobs where the workers are engaged in the production of direct tourism output (e.g., hotel staff, airline pilots, and souvenir sellers).

Indirect tourism-related employment. Indirect tourism-related employment comprises all jobs where the workers are engaged in the production of indirect tourism-related output (e.g., employees of companies that produce toiletries for hotel guests, the various ingredients used to make the meals served airline passengers, and the plastic used to produce souvenir key chains). Indirect tourism-related employment is estimated using industry-by-industry employment multipliers from the Regional Economic Analysis Division.

Total tourism-related employment. Total tourism-related employment is the sum of direct tourism employment and indirect tourism-related employment.

These estimates are from the Travel and Tourism Satellite Accounts (TTsAs), which are supported by funding from the Office of Travel and Tourism Industries, International Trade Administration, U.S. Department of Commerce. The current-price estimates of direct tourism output were derived from BEA's annual TTsAs (revised in June 2006) and current-dollar quarterly estimates of personal consumption expenditures from the NIPAs. The constant-price estimates of direct tourism output were developed using price indexes from the Bureau of Labor Statistics (BLS) and constant-price quarterly estimates of personal consumption expenditures from the NIPAs. The estimates of direct tourism employment were derived from the annual TTsAs (revised in June 2006) and the Quarterly Census of Employment and Wages from BLS. Employment data are available five to six months after the end of the reference quarter.

Quarterly estimates are expressed at seasonally adjusted annual rates, unless otherwise specified. Percent changes are calculated from unrounded data and annualized. "Real" estimates are in chained (2000) dollars. Price indexes are chain-type measures. Growth in overall U.S. employment is calculated using BLS Total nonfarm employment from Current Employment Statistics, www.bls.gov/ces/home.htm#data.

* * *

Next release – Travel and Tourism estimates for first quarter 2007 will be released on Wednesday, June 20, 2007 at 8:30 a.m. EDT.

BEA's national, international, regional, and industry estimates; the *Survey of Current Business*; and BEA news releases are available without charge on BEA's Web site at www.bea.gov. By visiting the site, you can also subscribe to receive free e-mail summaries of BEA releases and announcements.

Table 1.a. Percent Changes in Real Direct Tourism Output
[Percent change from preceding period]

| Tourism Goods and Services Group | Seasonally adjusted at annual rates | | | | | | | | | | | | | | | | | | | | | |
|--|-------------------------------------|------|------|------|------|------|---------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|----------|
| | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | Q2003:I | Q2003:II | Q2003:III | Q2003:IV | Q2004:I | Q2004:II | Q2004:III | Q2004:IV | Q2005:I | Q2005:II | Q2005:III | Q2005:IV | Q2006:I | Q2006:II | Q2006:III | Q2006:IV |
| Traveler accommodations | -9.6 | 2.0 | 3.5 | 3.4 | 6.8 | 3.6 | 7.9 | 2.4 | 7.8 | -1.8 | 8.4 | 0.6 | 1.8 | 4.5 | 7.3 | 11.6 | 10.5 | 6.5 | 1.1 | -1.1 | -4.3 | 16.7 |
| Transportation | -4.6 | -0.8 | 1.1 | 7.3 | 5.6 | 1.9 | 1.1 | -5.7 | 13.5 | 4.5 | 14.7 | 8.6 | -1.8 | 4.5 | 16.8 | 3.8 | -2.4 | 0.7 | 3.1 | 7.2 | -4.3 | 5.3 |
| Passenger air transportation | -9.3 | -1.8 | 3.3 | 13.3 | 6.0 | 1.7 | 1.9 | -10.5 | 22.1 | 9.5 | 29.9 | 14.0 | -3.2 | 7.2 | 18.7 | 5.4 | -6.8 | -4.4 | 9.3 | 11.6 | -11.8 | 6.5 |
| All other transportation-related commodities | -0.2 | 0.1 | -0.6 | 2.3 | 5.2 | 2.1 | 0.5 | -1.7 | 6.9 | 0.3 | 2.8 | 4.0 | -0.5 | 2.2 | 15.2 | 2.4 | 1.7 | 5.3 | -2.0 | 3.6 | 2.5 | 4.4 |
| Food services and drinking places | -2.2 | 1.5 | 4.7 | 6.1 | 4.0 | 4.5 | 5.0 | 8.0 | 8.2 | 7.9 | 7.5 | 2.4 | 3.2 | 7.3 | 2.9 | 4.1 | 1.0 | 7.5 | 11.0 | -3.6 | 1.0 | 10.2 |
| Recreation, entertainment, and shopping | -4.9 | 1.7 | 5.0 | 8.0 | 3.6 | 3.2 | 1.5 | 6.6 | 9.4 | 7.7 | 13.3 | 4.1 | 6.0 | 3.2 | 5.5 | 1.2 | 1.0 | 3.9 | 6.3 | 0.8 | 2.1 | 5.2 |
| Recreation and entertainment | -1.3 | 4.5 | 5.1 | 6.1 | 1.2 | 2.2 | -1.5 | 10.1 | 5.1 | 8.5 | 10.0 | 1.4 | 4.7 | -0.4 | 5.6 | -2.4 | -3.6 | 3.1 | 7.6 | -1.8 | 3.3 | 4.7 |
| Shopping | -7.6 | -0.5 | 4.8 | 9.6 | 5.6 | 4.1 | 4.1 | 3.7 | 13.2 | 7.0 | 16.2 | 6.5 | 7.1 | 6.3 | 5.5 | 4.3 | 5.0 | 4.6 | 5.3 | 2.9 | 1.1 | 5.7 |
| All tourism goods and services | -5.1 | 0.7 | 3.3 | 6.7 | 4.9 | 3.0 | 3.0 | 1.5 | 10.4 | 4.9 | 11.9 | 4.8 | 1.9 | 4.6 | 9.3 | 4.4 | 1.3 | 3.8 | 5.0 | 1.9 | -1.6 | 8.0 |

Source: U.S. Bureau of Economic Analysis

Table 1.b. Real Direct Tourism Output
[Millions of chained (2000) dollars]

| Tourism Goods and Services Group | Seasonally adjusted at annual rates | | | | | | | | | | | | | | | | | | | | | |
|--|-------------------------------------|---------|---------|---------|---------|---------|---------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|----------|
| | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | Q2003:I | Q2003:II | Q2003:III | Q2003:IV | Q2004:I | Q2004:II | Q2004:III | Q2004:IV | Q2005:I | Q2005:II | Q2005:III | Q2005:IV | Q2006:I | Q2006:II | Q2006:III | Q2006:IV |
| Traveler accommodations | 79,681 | 81,295 | 84,153 | 87,031 | 92,951 | 96,317 | 83,090 | 83,584 | 85,164 | 84,774 | 86,495 | 86,622 | 87,018 | 87,989 | 89,543 | 92,040 | 94,365 | 95,858 | 96,114 | 95,837 | 94,796 | 98,522 |
| Transportation | 192,819 | 191,249 | 193,436 | 207,556 | 219,177 | 223,383 | 191,956 | 189,144 | 195,247 | 197,396 | 204,274 | 208,512 | 207,564 | 209,875 | 218,206 | 220,252 | 218,933 | 219,319 | 220,980 | 224,865 | 222,389 | 225,298 |
| Passenger air transportation | 91,129 | 89,517 | 92,496 | 104,822 | 111,118 | 113,049 | 91,554 | 89,054 | 93,610 | 95,765 | 102,245 | 105,640 | 104,777 | 106,626 | 111,297 | 112,779 | 110,819 | 109,576 | 112,046 | 115,155 | 111,609 | 113,384 |
| All other transportation-related commodities | 101,509 | 101,570 | 100,961 | 103,288 | 108,687 | 110,955 | 100,418 | 99,986 | 101,677 | 101,764 | 102,464 | 103,467 | 103,330 | 103,891 | 107,639 | 108,269 | 108,718 | 110,123 | 109,582 | 110,554 | 111,246 | 112,437 |
| Food services and drinking places | 82,020 | 83,225 | 87,116 | 92,468 | 96,140 | 100,424 | 84,604 | 86,244 | 87,969 | 89,649 | 91,280 | 91,832 | 92,557 | 94,202 | 94,866 | 95,820 | 96,064 | 97,808 | 100,383 | 99,465 | 99,704 | 102,145 |
| Recreation, entertainment, and shopping | 135,255 | 137,558 | 144,387 | 155,956 | 161,533 | 166,770 | 140,389 | 142,657 | 145,888 | 148,612 | 153,334 | 154,893 | 157,172 | 158,424 | 160,573 | 161,056 | 161,466 | 163,036 | 165,564 | 165,880 | 166,748 | 168,888 |
| Recreation and entertainment | 58,865 | 61,517 | 64,676 | 68,636 | 69,473 | 70,983 | 62,787 | 64,318 | 65,127 | 66,474 | 68,078 | 68,313 | 69,109 | 69,042 | 69,984 | 69,553 | 68,913 | 69,440 | 70,726 | 70,414 | 70,988 | 71,801 |
| Shopping | 76,372 | 75,984 | 79,653 | 87,334 | 92,190 | 95,987 | 77,551 | 78,261 | 80,716 | 82,085 | 85,232 | 86,584 | 88,080 | 89,440 | 90,647 | 91,609 | 92,724 | 93,781 | 95,008 | 95,686 | 95,957 | 97,299 |
| All tourism goods and services | 489,961 | 493,518 | 509,614 | 543,508 | 570,159 | 587,435 | 500,374 | 502,242 | 514,809 | 521,030 | 535,898 | 542,228 | 544,849 | 551,059 | 563,391 | 569,439 | 571,245 | 576,563 | 583,685 | 586,421 | 584,127 | 595,508 |

Source: U.S. Bureau of Economic Analysis

Table 1.c. Percent Changes in Chain-Type Price Indexes for Direct Tourism Output
[Percent change from preceding period]

| Tourism Goods and Services Group | Seasonally adjusted at annual rates | | | | | | | | | | | | | | | | | | | | | |
|--|-------------------------------------|------|------|------|------|------|---------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|----------|
| | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | Q2003:I | Q2003:II | Q2003:III | Q2003:IV | Q2004:I | Q2004:II | Q2004:III | Q2004:IV | Q2005:I | Q2005:II | Q2005:III | Q2005:IV | Q2006:I | Q2006:II | Q2006:III | Q2006:IV |
| Traveler accommodations | 2.0 | -0.8 | 1.6 | 5.8 | 3.2 | 3.7 | -0.7 | 2.8 | 6.6 | 6.4 | 1.9 | 13.0 | 3.0 | 5.5 | 6.1 | 0.0 | -7.0 | 8.0 | 7.8 | 3.4 | 3.1 | 3.5 |
| Transportation | -2.2 | -2.8 | 3.5 | 1.0 | 3.8 | 5.2 | 7.1 | 0.3 | 6.0 | 1.2 | -0.6 | 0.5 | -1.3 | 3.4 | -2.0 | 12.1 | 11.7 | 3.4 | 0.3 | 15.9 | 1.5 | -10.4 |
| Passenger air transportation | -4.2 | -5.7 | 3.4 | -1.1 | 2.6 | 4.0 | 4.5 | 6.3 | 8.2 | 1.8 | -6.7 | -4.5 | -1.1 | -0.6 | -0.9 | 14.1 | 4.7 | 4.6 | -3.3 | 16.9 | 0.9 | -8.5 |
| All other transportation-related commodities | -0.1 | -0.5 | 3.6 | 2.9 | 5.0 | 6.2 | 9.2 | -4.3 | 4.3 | 0.7 | 5.1 | 5.1 | -1.4 | 7.1 | -3.0 | 10.4 | 18.2 | 2.3 | 3.4 | 15.1 | 2.0 | -11.9 |
| Food services and drinking places | 3.2 | 2.7 | 2.1 | 3.0 | 3.1 | 3.2 | 1.4 | 2.1 | 2.1 | 3.0 | 3.4 | 3.2 | 3.8 | 2.6 | 3.5 | 2.8 | 2.8 | 3.1 | 3.4 | 3.4 | 3.2 | 2.7 |
| Recreation, entertainment, and shopping | 2.5 | 1.5 | 1.4 | 2.2 | 2.1 | 2.3 | 1.5 | 0.5 | 2.2 | 1.7 | 3.4 | 2.5 | 1.1 | 2.7 | 1.5 | 2.7 | 2.3 | 2.6 | 1.9 | 2.7 | 2.1 | 1.1 |
| Recreation and entertainment | 3.4 | 2.4 | 2.5 | 2.8 | 2.9 | 2.9 | 2.5 | 1.2 | 2.5 | 2.0 | 5.1 | 2.2 | 1.7 | 3.1 | 2.6 | 3.3 | 3.9 | 2.9 | 2.0 | 3.5 | 3.2 | 1.4 |
| Shopping | 1.8 | 0.8 | 0.5 | 1.7 | 1.5 | 1.7 | 0.7 | -0.1 | 1.9 | 1.4 | 2.0 | 2.8 | 0.7 | 2.2 | 0.5 | 2.2 | 1.1 | 2.3 | 1.8 | 2.1 | 1.1 | 0.8 |
| All tourism goods and services | 0.6 | -0.2 | 2.3 | 2.5 | 3.1 | 3.7 | 3.1 | 1.1 | 4.3 | 2.5 | 1.7 | 3.5 | 1.1 | 3.4 | 1.3 | 5.6 | 4.1 | 3.9 | 2.6 | 7.5 | 2.2 | -2.5 |

Source: U.S. Bureau of Economic Analysis

Table 1.d. Chain-Type Price Indexes for Direct Tourism Output
[Index numbers, 2000=100]

| Tourism Goods and Services Group | | | | | | | Seasonally adjusted at annual rates | | | | | | | | | | | | | | | |
|--|-------|-------|-------|-------|-------|-------|-------------------------------------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|----------|
| | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | Q2003:I | Q2003:II | Q2003:III | Q2003:IV | Q2004:I | Q2004:II | Q2004:III | Q2004:IV | Q2005:I | Q2005:II | Q2005:III | Q2005:IV | Q2006:I | Q2006:II | Q2006:III | Q2006:IV |
| Traveler accommodations | 102.0 | 101.2 | 102.8 | 108.7 | 112.2 | 116.4 | 101.0 | 101.7 | 103.4 | 105.0 | 105.5 | 108.7 | 109.6 | 111.0 | 112.7 | 110.7 | 112.8 | 114.9 | 115.9 | 116.8 | 117.8 | |
| Transportation | 97.8 | 95.1 | 98.4 | 99.3 | 103.1 | 108.5 | 97.5 | 97.6 | 99.0 | 99.3 | 99.2 | 99.3 | 99.0 | 99.8 | 99.3 | 102.2 | 105.1 | 106.0 | 110.0 | 110.4 | 107.5 | |
| Passenger air transportation | 95.8 | 90.3 | 93.4 | 92.4 | 94.8 | 98.6 | 91.3 | 92.7 | 94.5 | 95.0 | 93.3 | 92.3 | 92.0 | 91.9 | 91.7 | 94.7 | 95.8 | 96.9 | 96.1 | 99.9 | 100.2 | 98.0 |
| All other transportation-related commodities | 99.9 | 99.4 | 102.9 | 105.9 | 111.1 | 118.0 | 103.2 | 102.1 | 103.1 | 103.3 | 104.6 | 105.9 | 105.6 | 107.4 | 106.6 | 109.3 | 113.9 | 114.6 | 115.6 | 119.7 | 120.3 | 116.5 |
| Food services and drinking places | 103.2 | 106.0 | 108.2 | 111.4 | 114.9 | 118.6 | 107.2 | 107.8 | 108.4 | 109.2 | 110.1 | 110.9 | 112.0 | 112.7 | 113.7 | 114.5 | 115.3 | 116.2 | 117.1 | 118.1 | 119.1 | 119.9 |
| Recreation, entertainment, and shopping | 102.5 | 104.0 | 105.5 | 107.9 | 110.2 | 112.6 | 105.0 | 105.1 | 105.7 | 106.1 | 107.0 | 107.7 | 108.0 | 108.7 | 109.1 | 109.8 | 110.5 | 111.2 | 111.7 | 112.5 | 113.0 | 113.4 |
| Recreation and entertainment | 103.4 | 105.9 | 108.6 | 111.7 | 114.9 | 118.2 | 107.9 | 108.2 | 108.8 | 109.4 | 110.7 | 111.4 | 111.8 | 112.7 | 113.4 | 114.3 | 115.4 | 116.3 | 116.9 | 117.9 | 118.8 | 119.3 |
| Shopping | 101.8 | 102.6 | 103.1 | 104.9 | 106.5 | 108.3 | 102.8 | 102.8 | 103.2 | 103.6 | 104.1 | 104.8 | 105.0 | 105.6 | 105.7 | 106.3 | 106.6 | 107.2 | 107.7 | 108.2 | 108.5 | 108.8 |
| All tourism goods and services | 100.6 | 100.4 | 102.7 | 105.3 | 108.5 | 112.6 | 101.8 | 102.1 | 103.1 | 103.8 | 104.2 | 105.1 | 105.4 | 106.3 | 106.6 | 108.1 | 109.2 | 110.2 | 110.9 | 112.9 | 113.6 | 112.9 |

Source: U.S. Bureau of Economic Analysis

Table 2. Direct Tourism Output
[Millions of dollars]

| Tourism Goods and Services Group | | | | | | | Seasonally adjusted at annual rates | | | | | | | | | | | | | | | |
|--|---------|---------|---------|---------|---------|---------|-------------------------------------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|----------|
| | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | Q2003:I | Q2003:II | Q2003:III | Q2003:IV | Q2004:I | Q2004:II | Q2004:III | Q2004:IV | Q2005:I | Q2005:II | Q2005:III | Q2005:IV | Q2006:I | Q2006:II | Q2006:III | Q2006:IV |
| Traveler accommodations | 81,249 | 82,250 | 86,497 | 94,615 | 104,297 | 112,086 | 83,946 | 85,022 | 88,023 | 88,997 | 91,234 | 94,195 | 95,337 | 97,692 | 100,901 | 103,719 | 104,427 | 108,142 | 110,481 | 111,076 | 110,722 | 116,064 |
| Transportation | 188,629 | 181,806 | 190,309 | 206,176 | 226,075 | 242,365 | 187,201 | 184,588 | 193,357 | 196,091 | 202,614 | 207,081 | 205,486 | 209,524 | 216,732 | 225,122 | 230,056 | 232,388 | 234,325 | 247,412 | 245,614 | 242,111 |
| Passenger air transportation | 87,263 | 80,861 | 86,395 | 96,827 | 105,312 | 111,423 | 83,580 | 82,549 | 88,500 | 90,952 | 95,439 | 97,490 | 96,420 | 97,961 | 102,010 | 106,838 | 106,198 | 106,201 | 107,699 | 115,087 | 111,807 | 111,098 |
| All other transportation-related commodities | 101,366 | 100,946 | 103,914 | 109,349 | 120,763 | 130,942 | 103,621 | 102,039 | 104,858 | 105,139 | 107,176 | 109,592 | 109,066 | 111,562 | 114,722 | 118,285 | 123,858 | 126,187 | 126,625 | 132,318 | 133,813 | 131,014 |
| Food services and drinking places | 84,636 | 88,185 | 94,218 | 103,055 | 110,490 | 119,064 | 90,726 | 92,964 | 95,322 | 97,859 | 100,482 | 101,884 | 103,660 | 106,194 | 107,874 | 109,718 | 110,748 | 113,619 | 117,593 | 117,501 | 118,719 | 122,442 |
| Recreation, entertainment, and shopping | 138,609 | 143,122 | 152,345 | 168,231 | 177,948 | 187,866 | 147,424 | 149,991 | 154,214 | 157,750 | 164,121 | 166,821 | 169,754 | 172,229 | 175,212 | 176,910 | 178,391 | 181,278 | 184,960 | 186,565 | 188,499 | 191,440 |
| Recreation and entertainment | 60,866 | 65,154 | 70,222 | 76,633 | 79,804 | 83,914 | 67,718 | 69,570 | 70,887 | 72,711 | 75,392 | 76,067 | 77,274 | 77,798 | 79,378 | 79,533 | 79,556 | 80,749 | 82,661 | 83,016 | 84,354 | 85,625 |
| Shopping | 77,743 | 77,968 | 82,123 | 91,598 | 98,144 | 103,953 | 79,707 | 80,421 | 83,326 | 85,039 | 88,729 | 90,753 | 92,480 | 94,431 | 95,835 | 97,377 | 98,835 | 100,529 | 102,299 | 103,558 | 104,142 | 105,813 |
| All tourism goods and services | 493,123 | 495,363 | 523,370 | 572,077 | 618,810 | 661,289 | 509,298 | 512,565 | 530,917 | 540,699 | 558,451 | 569,982 | 574,236 | 585,639 | 600,719 | 615,470 | 623,622 | 635,427 | 647,358 | 662,320 | 663,409 | 672,070 |
| Percent change at annual rate | -4.5 | 0.5 | 5.7 | 9.3 | 8.2 | 6.9 | 6.2 | 2.6 | 15.1 | 7.6 | 13.8 | 8.5 | 3.0 | 8.2 | 10.7 | 10.2 | 5.4 | 7.8 | 7.7 | 9.6 | 0.7 | 5.3 |

Source: U.S. Bureau of Economic Analysis

Table 3. Total Tourism-Related Output
[Millions of dollars]

| Tourism Goods and Services Group | | | | | | | Seasonally adjusted at annual rates | | | | | | | | | | | | | | | |
|--|---------|---------|---------|-----------|-----------|-----------|-------------------------------------|----------|-----------|----------|---------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | Q2003:I | Q2003:II | Q2003:III | Q2003:IV | Q2004:I | Q2004:II | Q2004:III | Q2004:IV | Q2005:I | Q2005:II | Q2005:III | Q2005:IV | Q2006:I | Q2006:II | Q2006:III | Q2006:IV |
| Traveler accommodations | 126,401 | 127,959 | 134,567 | 147,195 | 162,259 | 174,375 | 130,597 | 132,272 | 136,941 | 138,456 | 141,936 | 146,543 | 148,319 | 151,983 | 156,975 | 161,360 | 162,461 | 168,240 | 171,879 | 172,804 | 172,253 | 180,565 |
| Transportation | 320,420 | 308,602 | 323,279 | 350,370 | 384,506 | 412,449 | 318,257 | 313,431 | 328,466 | 332,964 | 344,222 | 352,018 | 349,090 | 356,148 | 368,454 | 382,865 | 391,490 | 395,214 | 398,545 | 421,394 | 418,325 | 411,534 |
| Passenger air transportation | 148,019 | 137,159 | 146,547 | 164,242 | 178,633 | 188,999 | 141,771 | 140,023 | 150,116 | 154,276 | 161,886 | 165,366 | 163,551 | 166,165 | 173,033 | 181,222 | 180,137 | 180,142 | 182,684 | 195,215 | 189,650 | 188,448 |
| All other transportation-related commodities | 172,401 | 171,443 | 176,733 | 186,128 | 205,872 | 223,450 | 176,486 | 173,408 | 178,350 | 178,688 | 182,336 | 186,652 | 185,540 | 189,983 | 195,421 | 201,644 | 211,352 | 215,072 | 215,861 | 226,171 | 228,682 | 223,086 |
| Food services and drinking places | 159,107 | 165,780 | 177,121 | 193,734 | 207,710 | 223,828 | 170,557 | 174,764 | 179,197 | 183,967 | 188,897 | 191,532 | 194,871 | 199,634 | 202,793 | 206,260 | 208,196 | 213,592 | 221,063 | 220,891 | 223,180 | 230,180 |
| Recreation, entertainment, and shopping | 262,478 | 270,048 | 287,047 | 317,375 | 336,202 | 355,062 | 277,885 | 282,408 | 290,656 | 297,241 | 309,346 | 314,703 | 320,268 | 325,183 | 330,720 | 334,085 | 337,248 | 342,754 | 349,525 | 352,777 | 356,202 | 361,743 |
| Recreation and entertainment | 100,378 | 107,478 | 115,813 | 126,385 | 131,563 | 138,313 | 111,689 | 114,724 | 116,913 | 119,927 | 124,340 | 125,475 | 127,439 | 128,287 | 130,896 | 131,045 | 131,169 | 133,143 | 136,223 | 136,865 | 139,051 | 141,111 |
| Shopping | 162,100 | 162,571 | 171,234 | 190,990 | 204,638 | 216,751 | 166,195 | 167,685 | 173,742 | 177,314 | 185,007 | 189,228 | 192,828 | 196,896 | 199,824 | 203,040 | 206,078 | 209,611 | 213,302 | 215,927 | 217,146 | 220,629 |
| All tourism goods and services | 868,407 | 872,389 | 922,014 | 1,008,674 | 1,090,677 | 1,165,557 | 897,295 | 902,875 | 935,260 | 952,628 | 984,401 | 1,004,796 | 1,012,548 | 1,032,949 | 1,058,941 | 1,084,570 | 1,099,394 | 1,119,801 | 1,141,012 | 1,167,463 | 1,169,705 | 1,184,048 |
| Percent change at annual rate | -4.5 | 0.5 | 5.7 | 9.4 | 8.1 | 6.9 | 6.3 | 2.5 | 15.1 | 7.6 | 14.0 | 8.5 | 3.1 | 8.3 | 10.5 | 5.6 | 7.6 | 7.8 | 9.6 | 0.8 | 5.0 | |

Source: U.S. Bureau of Economic Analysis

Table 4. Percent Changes in Direct Tourism Employment
[Percent change from preceding period]

| Tourism Industry Group | Seasonally adjusted at annual rates | | | | | | | | | | | | | | | | | | | |
|---|-------------------------------------|-------|------|------|------|---------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|
| | 2001 | 2002 | 2003 | 2004 | 2005 | Q2003:I | Q2003:II | Q2003:III | Q2003:IV | Q2004:I | Q2004:II | Q2004:III | Q2004:IV | Q2005:I | Q2005:II | Q2005:III | Q2005:IV | Q2006:I | Q2006:II | Q2006:III |
| Traveler accommodations | -2.6 | -3.5 | -0.2 | 0.6 | 1.5 | 1.8 | -4.8 | 0.2 | 2.1 | 0.6 | 0.6 | 1.4 | 1.9 | 1.1 | 2.8 | 1.5 | -0.8 | 1.4 | 0.4 | 0.2 |
| Transportation | -0.5 | -9.0 | -6.3 | 0.0 | -0.1 | -8.8 | -9.3 | -5.2 | 0.2 | 3.5 | 1.6 | 0.0 | 1.1 | -0.8 | 0.6 | -1.4 | -2.6 | -0.4 | -1.3 | -0.6 |
| Air transportation services | -0.7 | -12.9 | -8.1 | 4.0 | -0.2 | -13.1 | -12.0 | -4.2 | 3.3 | 15.0 | 5.1 | 0.9 | 2.2 | -1.6 | -0.7 | -2.4 | -3.4 | -5.1 | -1.9 | -1.1 |
| All other transportation-related industries | -0.4 | -5.7 | -4.8 | -3.1 | 0.0 | -5.3 | -7.2 | -6.0 | -2.1 | -4.7 | -1.1 | -0.7 | 0.1 | -0.2 | 1.7 | -0.5 | -1.9 | 3.5 | -0.8 | -0.3 |
| Food services and drinking places | -0.8 | 1.8 | 3.5 | 3.6 | 2.6 | 3.4 | 3.1 | 4.9 | 4.3 | 3.7 | 2.3 | 3.7 | 3.3 | 3.1 | 2.8 | 0.4 | 0.6 | 6.7 | 1.0 | 1.2 |
| Recreation, entertainment, and shopping | -1.3 | -2.0 | -0.4 | 3.4 | 1.5 | -2.7 | -0.2 | 1.6 | 2.7 | 7.3 | 3.0 | 1.5 | 2.4 | 1.0 | 1.9 | 0.5 | -0.1 | 1.9 | 0.1 | -0.1 |
| Recreation and entertainment | 1.9 | -0.3 | 0.9 | 5.5 | 2.1 | -2.1 | 0.9 | 3.0 | 3.7 | 12.1 | 4.3 | 2.7 | 4.0 | 0.9 | 2.7 | 0.3 | 0.4 | 2.1 | 0.7 | 0.3 |
| Shopping | -4.5 | -3.7 | -1.9 | 1.1 | 0.7 | -3.4 | -1.4 | 0.1 | 1.6 | 2.0 | 1.6 | 0.2 | 0.6 | 1.2 | 0.8 | 0.7 | -0.8 | 1.7 | -0.7 | -0.5 |
| All other industries | -1.9 | -1.2 | 1.1 | -0.5 | 1.9 | 2.5 | -0.3 | -1.1 | -0.7 | -2.2 | 0.9 | 0.8 | 2.0 | 1.9 | 2.4 | 2.3 | 1.7 | 3.3 | 1.9 | 1.2 |
| All tourism industries | -1.3 | -2.9 | -0.4 | 2.0 | 1.5 | -0.9 | -2.3 | 0.8 | 2.4 | 3.4 | 1.8 | 1.9 | 2.3 | 1.4 | 2.2 | 0.4 | -0.5 | 2.9 | 0.3 | 0.3 |

Source: U.S. Bureau of Economic Analysis

Table 5. Direct Tourism Employment
[Thousands]

| Tourism Industry Group | Seasonally adjusted at annual rates | | | | | | | | | | | | | | | | | | | |
|---|-------------------------------------|---------|---------|---------|---------|---------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|
| | 2001 | 2002 | 2003 | 2004 | 2005 | Q2003:I | Q2003:II | Q2003:III | Q2003:IV | Q2004:I | Q2004:II | Q2004:III | Q2004:IV | Q2005:I | Q2005:II | Q2005:III | Q2005:IV | Q2006:I | Q2006:II | Q2006:III |
| Traveler accommodations | 1,371.0 | 1,322.6 | 1,319.4 | 1,327.9 | 1,347.7 | 1,329.5 | 1,313.3 | 1,314.0 | 1,320.9 | 1,322.7 | 1,324.6 | 1,329.1 | 1,335.3 | 1,338.7 | 1,348.2 | 1,353.3 | 1,350.4 | 1,355.1 | 1,356.3 | 1,356.9 |
| Transportation | 1,294.5 | 1,177.5 | 1,103.8 | 1,103.7 | 1,102.3 | 1,131.4 | 1,104.2 | 1,089.5 | 1,090.0 | 1,099.5 | 1,104.0 | 1,104.1 | 1,107.1 | 1,104.8 | 1,106.4 | 1,102.5 | 1,095.3 | 1,094.1 | 1,090.7 | 1,089.0 |
| Air transportation services | 595.5 | 518.5 | 476.6 | 495.8 | 494.6 | 489.7 | 474.3 | 469.3 | 473.1 | 489.9 | 496.0 | 497.2 | 499.9 | 497.9 | 497.0 | 493.9 | 489.7 | 483.3 | 481.1 | 479.7 |
| All other transportation-related industries | 699.0 | 659.1 | 627.2 | 607.9 | 607.6 | 641.7 | 629.8 | 620.2 | 616.9 | 609.6 | 608.0 | 606.9 | 607.2 | 606.9 | 609.4 | 608.6 | 605.6 | 610.8 | 609.6 | 609.3 |
| Food services and drinking places | 1,611.5 | 1,640.0 | 1,698.0 | 1,759.9 | 1,805.9 | 1,673.7 | 1,686.5 | 1,706.8 | 1,725.0 | 1,740.9 | 1,750.6 | 1,766.7 | 1,781.2 | 1,794.9 | 1,807.6 | 1,809.3 | 1,811.9 | 1,841.5 | 1,846.1 | 1,851.5 |
| Recreation, entertainment, shopping | 1,157.6 | 1,134.8 | 1,129.8 | 1,168.5 | 1,185.9 | 1,126.1 | 1,125.5 | 1,130.1 | 1,137.7 | 1,158.0 | 1,166.7 | 1,171.2 | 1,178.3 | 1,181.3 | 1,186.7 | 1,188.1 | 1,187.7 | 1,193.4 | 1,193.5 | 1,193.3 |
| Recreation and entertainment | 600.1 | 598.0 | 603.1 | 636.1 | 649.7 | 598.5 | 599.9 | 604.3 | 609.8 | 627.5 | 634.1 | 638.3 | 644.6 | 646.1 | 650.4 | 650.8 | 651.5 | 654.9 | 656.0 | 656.6 |
| Shopping | 557.5 | 536.8 | 526.7 | 532.4 | 536.2 | 527.6 | 525.7 | 525.8 | 527.9 | 530.5 | 532.6 | 532.8 | 533.6 | 535.2 | 536.4 | 537.3 | 536.1 | 538.4 | 537.5 | 536.8 |
| All other industries | 201.3 | 198.8 | 200.9 | 200.0 | 203.7 | 201.4 | 201.3 | 200.7 | 200.3 | 199.2 | 199.6 | 200.0 | 201.1 | 202.0 | 203.2 | 204.4 | 205.3 | 206.9 | 207.9 | 208.5 |
| All tourism industries | 5,636.0 | 5,473.7 | 5,452.0 | 5,559.9 | 5,645.5 | 5,462.1 | 5,430.7 | 5,441.1 | 5,473.9 | 5,520.3 | 5,545.6 | 5,571.1 | 5,602.8 | 5,621.8 | 5,652.1 | 5,657.6 | 5,650.6 | 5,691.0 | 5,694.6 | 5,699.3 |

Source: U.S. Bureau of Economic Analysis

Table 6. Total Tourism-Related Employment
[Thousands]

| Tourism Industry Group | Seasonally adjusted at annual rates | | | | | | | | | | | | | | | | | | | |
|---|-------------------------------------|---------|---------|---------|---------|---------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|----------|---------|----------|-----------|
| | 2001 | 2002 | 2003 | 2004 | 2005 | Q2003:I | Q2003:II | Q2003:III | Q2003:IV | Q2004:I | Q2004:II | Q2004:III | Q2004:IV | Q2005:I | Q2005:II | Q2005:III | Q2005:IV | Q2006:I | Q2006:II | Q2006:III |
| Traveler accommodations | 1,687.3 | 1,627.7 | 1,623.9 | 1,634.3 | 1,658.6 | 1,636.3 | 1,616.4 | 1,617.2 | 1,625.7 | 1,627.9 | 1,630.2 | 1,635.8 | 1,643.3 | 1,647.6 | 1,659.2 | 1,665.5 | 1,662.0 | 1,667.8 | 1,669.3 | 1,670.0 |
| Transportation | 2,262.0 | 2,060.9 | 1,938.6 | 1,946.5 | 1,948.5 | 1,985.4 | 1,938.6 | 1,914.3 | 1,916.0 | 1,936.1 | 1,946.0 | 1,948.5 | 1,955.4 | 1,952.1 | 1,955.7 | 1,949.0 | 1,937.4 | 1,936.2 | 1,930.3 | 1,927.6 |
| Air transportation services | 1,055.3 | 918.7 | 844.5 | 878.5 | 876.5 | 867.7 | 840.5 | 831.6 | 838.3 | 868.2 | 879.0 | 881.0 | 885.8 | 882.3 | 880.7 | 875.2 | 867.7 | 856.5 | 852.4 | 850.1 |
| All other transportation-related industries | 1,206.7 | 1,142.1 | 1,094.1 | 1,068.0 | 1,072.1 | 1,117.7 | 1,098.2 | 1,082.8 | 1,077.8 | 1,067.9 | 1,067.0 | 1,067.5 | 1,069.5 | 1,069.8 | 1,075.0 | 1,073.7 | 1,069.7 | 1,079.7 | 1,077.8 | 1,077.6 |
| Food services and drinking places | 2,155.0 | 2,193.2 | 2,270.7 | 2,353.4 | 2,415.0 | 2,238.2 | 2,255.3 | 2,282.5 | 2,306.8 | 2,328.1 | 2,341.1 | 2,362.5 | 2,381.9 | 2,400.3 | 2,417.2 | 2,419.6 | 2,423.0 | 2,462.6 | 2,468.8 | 2,476.0 |
| Recreation, entertainment, shopping | 1,841.3 | 1,797.6 | 1,787.2 | 1,842.0 | 1,862.5 | 1,783.9 | 1,781.4 | 1,786.5 | 1,797.0 | 1,827.2 | 1,840.2 | 1,846.0 | 1,854.6 | 1,857.3 | 1,864.3 | 1,864.9 | 1,863.6 | 1,871.3 | 1,870.4 | 1,869.8 |
| Recreation and entertainment | 882.3 | 881.1 | 888.5 | 938.0 | 957.3 | 881.8 | 883.6 | 890.2 | 898.5 | 925.1 | 935.2 | 941.5 | 950.2 | 952.0 | 958.5 | 958.9 | 959.8 | 964.7 | 966.3 | 967.2 |
| Shopping | 959.0 | 916.5 | 898.7 | 904.0 | 905.3 | 902.1 | 897.7 | 896.3 | 898.5 | 902.2 | 905.0 | 904.5 | 904.4 | 905.3 | 905.9 | 906.1 | 903.8 | 906.6 | 904.0 | 902.5 |
| All other industries | 345.6 | 343.5 | 347.4 | 347.1 | 353.9 | 348.0 | 347.8 | 347.0 | 346.7 | 345.5 | 346.5 | 347.4 | 349.2 | 350.9 | 353.0 | 355.1 | 356.6 | 359.5 | 361.1 | 362.2 |
| All tourism industries | 8,291.3 | 8,022.9 | 7,967.8 | 8,123.3 | 8,238.6 | 7,991.8 | 7,939.5 | 7,947.5 | 7,992.2 | 8,064.8 | 8,104.1 | 8,140.1 | 8,184.4 | 8,208.2 | 8,249.5 | 8,254.1 | 8,242.7 | 8,297.2 | 8,299.9 | 8,305.6 |
| Percent change at annual rate | -1.5 | -3.2 | -0.7 | 2.0 | 1.4 | -1.4 | -2.6 | 0.4 | 2.3 | 3.7 | 2.0 | 1.8 | 2.2 | 1.2 | 2.0 | 0.2 | -0.6 | 2.7 | 0.1 | 0.3 |

Source: U.S. Bureau of Economic Analysis